

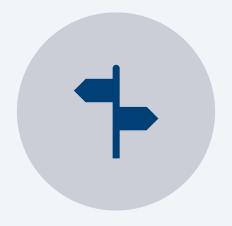
Pension Chat Communications 27 February 2025

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Comms sources







NEWS

TICKER

FAQS



Decisions for scheme managers



Breach the date (and consider whether this is material and report to TPR)



Use 29(10b) to set a later relevant date.

Section 29(10b) says: "such later day as the scheme manager considers reasonable in all the circumstances in the case of a particular member or a particular class of member."



What to consider?

- 1. The scheme manager needs to consider 'reasonable' and in what 'circumstances', in the statement "as the scheme manager considers reasonable in all the circumstances"
 - We think circumstances should mean the circumstance of a member, not the circumstance of a scheme manager, ie the scheme manager does not have something at the point of the calculation which means circumstances in which **they cannot reasonably calculate a correct RSS**, that might be they don't have
 - 1. GAD guidance for a transfer/divorce
 - 2.A club transfer from another public sector scheme
 - 3.An ill-health re-assessment
 - 4.Data from a previous force
 - 5.Accuracy of data (if this is not something within the scheme managers control, such as historic record keeping from a previous administrator)
 - 6.Some other policy issue arising
- 2. How would you define a 'class of member' in the statement "in the case of a particular member or a particular class of member", given there is <u>case law</u> **against** scheme managers applying blanket policies
 - We do not think that all members can be branded a 'class' of member, we think 'reasonable', 'circumstance' and 'class' are linked, a member has to be able to have both the first two tests met for reasonable and circumstance to be categorised in a 'class' of members



Statement of progress



<u>Progress update about issuance of remediable service</u> <u>statements</u>



Known delays to issuing RSS



Contingent decision

7 February 2025 - https://policepensioninfo.co.uk/latest-news/#07022025-news

29 January 2025 - https://policepensioninfo.co.uk/latest-news/#29012025-news

15 November 2024 - https://policepensioninfo.co.uk/latest-news/#15112024-news

9 August 2024 - https://policepensioninfo.co.uk/latest-news/#09082024-news



Factsheets

Beneficiaries - https://policepensioninfo.co.uk/wp-content/uploads/2024/02/NPCC-Member-Remedy-Factsheet-Beneficiaries.pdf

III-health - https://policepensioninfo.co.uk/wp- content/uploads/2024/01/NPCC-Member-Remedy-Factsheet-III-Health-v2-1.pdf

Unauthorised payments - https://policepensioninfo.co.uk/wp-content/uploads/2024/06/NPCC-Member-Remedy-Factsheet-Unauthorised-payments.pdf





Retiring from the 1987 scheme before age 55 – https://policepensioninfo.c o.uk/faqs-remedy/#retire-before-55

HMRC digital service –
https://policepensioninfo.c
o.uk/faqs-remedy/#what-
info-need-HMRC

What is a chapter 1 legacy scheme, including information about BTP and CNC - https://policepensioninfo.co.u k/faqs-remedy/#chapter1-scheme



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